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Hearing Date: September 23, 2009
Hearing Time: 10:00 a.m.

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Attorneys for Unsecured Creditors
Committee of Quigley Company, Inc.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	
QUIGLEY COMPANY, INC.,	:	Chapter 11
Debtor.	:	Case No. 04-15739
	:	(SMB)
	:	
	:	
	:	
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**STATEMENT OF POSITION OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS WITH RESPECT TO CONFIRMATION OF THE
DEBTOR'S FOURTH AMENDED AND RESTATED PLAN OF
REORGANIZATION UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

The Official Committee of Unsecured Creditors (the "Committee"), by and through its undersigned counsel, Caplin & Drysdale, Chartered, hereby states its position with respect to the Court's consideration of confirmation of the Debtor's

Fourth Amended and Restated Plan Of Reorganization Under Chapter 11 of the Bankruptcy Code (the "Plan").

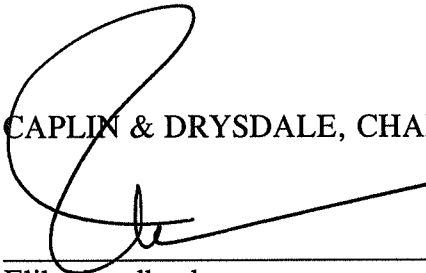
Upon its independent consideration of the Plan and all of the relevant circumstances, and guided particularly by the affirmative vote of its creditor constituency, the Committee supports confirmation of the Plan.

The Committee's support of the Plan is without prejudice to the rights of any member of the Committee, including certain members of the Committee who concurrently are also members of the Ad Hoc Committee of Tort Victims, to oppose confirmation of the Plan.

Conclusion

For all the above reasons, the Committee urges that the Plan be confirmed.

Respectfully submitted,


CAPLIN & DRYSDALE, CHARTERED

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Dated: September 21, 2009